

NAME AND ADDRESS OF OPTIONHOLDER

Exercise Price:

A\$1.00

Expiry Date:

28 April 2020

SRN/HIN

## NOTICE OF EXERCISE OF OPTIONS

**BENJAMIN HORNIGOLD LIMITED OPTIONS EXPIRING 28 APRIL 2020 @ EXERCISE PRICE A\$1.00**

**PLEASE COMPLETE BELOW** (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We apply to exercise the following number of Options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Benjamin Hornigold Limited.

**A NUMBER OF OPTIONS EXERCISED**

(Exercise all or part of BHDO Options)

**B TOTAL PAYMENT REQUIRED**

(A\$1.00 per BHDO Option exercised)

at A\$1.00 per  
Option Exercised \$A

**C PLEASE INSERT YOUR CHEQUE/BANK DRAFT OR MONEY ORDER DETAILS**

Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Benjamin Hornigold Limited" and crossed "Not Negotiable".

Cheque Number

BSB

Account Number

**D ELECTRONIC TRANSFER**

Please complete your payment via electronic direct credit transfer to the account below. Please use your unique SRN or HIN as the reference.

Account Name: Benjamin Hornigold Ltd

Bank: Westpac Bank

Account BSB: 034-001

Account Number: 468591

Payment Reference: Please supply your SRN or HIN

**E YOUR CONTACT DETAILS**

Telephone Number

Telephone Number – after hours

Contact Name (PRINT)



## HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

### A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

**If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for.** The number of Options exercised, however, will not exceed the number of Options that you hold.

### B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of A\$1.00 per Option.

### C. Payment Details

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Benjamin Hornigold Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

### D. Electronic Transfer

Please complete your payment via electronic direct credit transfer. Please use your unique SRN or HIN as the reference.

### E. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

## Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (Brisbane time) on 28 April 2020, the Options will automatically lapse and no longer be available for exercise.

## How to Lodge the Notice of Exercise of Options

The completed notice with the accompanying payment must be mailed or delivered to the address set out below.

Benjamin Hornigold Limited  
Suite 1, Level 17/25 Bligh Street, Sydney, NSW 2000  
Postal Address: PO Box R281, ROYAL EXCHANGE, NSW 1225

**If you require information on how to complete this form please contact the Benjamin Hornigold Limited Information Line on (02) 8117 8123 if calling within Australia or +61 2 8117 8123 if calling from outside of Australia, between 8:30am and 5:00pm (AEST) Monday to Friday.**

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.